

<b>Label</b> (See instructions on page 16.) <b>Use the IRS label.</b> Otherwise, please print or type.	<b>L</b>	For the year Jan. 1-Dec. 31, 2005, or other tax year beginning		, 2005, ending		, 20		OMB. No. 1545-0074	
	<b>A</b>	Your first name and initial		Last name		DECEASED - 20051015		Your social security number	
	<b>B</b>	TEST		LIVINGWATER				400-00-5206	
	<b>E</b>	If a joint return, spouse's first name and initial		Last name		DECEASED - 20051015		Spouse's social security number	
<b>L</b>	Isabel		LIVINGWATER				400-52-2029		
<b>H</b>	Home address (number and street). If you have a PO box, see page 16.						Apt. no.		You must enter your SSN(s) above.
<b>R</b>	341 RONALD RD								
<b>E</b>	City, town or post office, state, and ZIP code. If you have a foreign address, see page 16.								Checking a box below will not change your tax or refund.
<b>Presidential Election Campaign</b>	DRAPER UT 84020								

<b>Filing Status</b> Check only one box.	1 <input type="checkbox"/> Single	4 <input type="checkbox"/> Head of household (with qualifying person). (See page 17.) If the qualifying person is a child but not your dependent, enter this child's name here.
	2 <input checked="" type="checkbox"/> Married filing jointly (even if only one had income)	
	3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above and full name here.	5 <input type="checkbox"/> Qualifying widow(er) with dependent child (see page 17)

<b>Exemptions</b>  If more than four dependents, see page 19.	6 a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a	Boxes checked on 6a and 6b	2
	b <input checked="" type="checkbox"/> Spouse	No. of children on 6c who:	
	c Dependents:		
	(1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) Check if qualifying child for child tax credit (see page 19)		
	DAVID HUNKLEBERRY 400-55-3034 Grandchild		X
	BILL HUNKLEBERRY 400-55-4034 Grandchild		X
	ROBERT HUNKLEBERRY 400-55-5034 Grandchild		X
	LISA HUNKLEBERRY 400-55-6034 Grandchild		X
	d Total number of exemptions claimed	Dependents on 6c not entered above	4
		Add numbers on lines above	6

<b>Income</b>  Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.  If you did not get a W-2, see page 22.  Enclose, but do not attach, any payment. Also, please use Form 1040-V.	7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	
	8 a	Taxable interest. Attach Schedule B if required	8 a	200,000
	b	Tax-exempt interest. Do not include on line 8a	8 b	
	9 a	Ordinary dividends. Attach Schedule B if required	9 a	
	b	Qualified dividends (see page 23)	9 b	
	10	Taxable refunds, credits, or offsets of state and local income taxes (see page 23)	10	
	11	Alimony received	11	
	12	Business income or (loss). Attach Schedule C or C-EZ	12	
	13	Capital gain or (loss). Attach Schedule D if required. If not required, check here	13	1,000
	14	Other gains or (losses). Attach Form 4797	14	3,588
	15 a	IRA distributions	15 a	
	b	Taxable amount (see page 25)	15 b	
	16 a	Pensions and annuities	16 a	
	b	Taxable amount (see page 25)	16 b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	1,500	
18	Farm income or (loss). Attach Schedule F	18	28,139	
19	Unemployment compensation	19		
20 a	Social security benefits	20 a	2,200	
b	Taxable amount (see page 27)	20 b	1,870	
21	Other income.	21		
22	Add the amounts in the far right column for lines 7 through 21. This is your total income	22	236,097	

<b>Adjusted Gross Income</b>	23	Educator expenses (see page 29)	23	
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24	
	25	Health savings account deduction. Attach Form 8889	25	
	26	Moving expenses. Attach Form 3903	26	
	27	One-half of self-employment tax. Attach Schedule SE	27	1,988
	28	Self-employed SEP, SIMPLE, and qualified plans	28	
	29	Self-employed health insurance deduction (see page 30)	29	
	30	Penalty on early withdrawal of savings	30	
	31 a	Alimony paid b Recipient's SSN	31 a	
	32	IRA deduction (see page 31)	32	
	33	Student loan interest deduction (see page 33)	33	
	34	Tuition and fees deduction (see page 34)	34	
35	Domestic production activities deduction. Attach Form 8903	35		
36	Add lines 23 through 31a and 32 through 35	36	1,988	
37	Subtract line 36 from line 22. This is your adjusted gross income	37	234,109	

EEA



40051



2005

TC-40

Rev. 12/05

Fiscal Year

1024

Utah State Income Tax Dollars Fund Education

● Amended Return

## Utah Individual Income Tax Return

X if deceased

Your Social Security No. TEST

LIVINGWATER

X

400005206 Isabel

LIVINGWATER

X

BROTHER LIVINGWATERS

8015555206

Spouse's Soc. Sec. No. 341 RONALD RD

400522029 DRAPER

UT 84020

1 Filing Status - enter code	2 Exemptions - enter number	3 Election Campaign Fund - enter code
<input checked="" type="radio"/> C A = Single B = Head of Household C = Married filing jointly D = Married filing separately E = Qualifying widow(er)	a 1 Yourself b 1 Spouse <span style="margin-left: 20px;">▶ from federal return</span> c 4 Dependents d 1 Disabled - see Utah instr. e 7 <b>Total exemptions</b> (add a through d)	C = Constitution Yourself <input checked="" type="radio"/> C Spouse <input checked="" type="radio"/> P D = Democrat G = Green L = Libertarian P = Personal Choice R = Republican N = No contribution
		Entering a code does not increase your tax or reduce your refund

4 Federal adjusted gross income from federal return ● 4 234109.

5 State income tax deducted as an itemized deduction on federal form 1040, Schedule A, line 5 ● 5 15559.

6 Additions to income from form TC-40S, Part 1 6 1000.

7 **Total adjusted income** (add lines 4 through 6) 7 250668.

8 Standard or itemized deduction ● 8 16855.

9 Personal exemptions deduction. Multiply \$2,400 by line 2e ● 9 14448.

10 One-half of the federal tax ● 10 24789.

11 State tax refund included on line 10 of federal form 1040 ● 11

12 Retirement exemption/deduction - use TC-40B ● 12  
Enter X if age 65 or older ● X Taxpayer ● X Spouse

13 Other deductions from form TC-40S, Part 2 13 2675.

14 **Total deductions** (add lines 8 through 13) 14 58767.15 **Utah 2005 taxable income** (subtract line 14 from line 7) If less than zero, enter zero. ● 15 191901.
16 CALCULATE INCOME TAX 13191.  
● 16a Qualified taxpayers Amount from worksheet ● 16b

17 FOR NON OR PART-YEAR RESIDENTS ONLY - Attach form TC-40C

Nonresident - home state:

Part-year resident from

to

Enter information below from Utah form TC-40C (divide Box a by Box b to get a ratio (decimal) for Box c)

Non or part-year residents

Box a - from Column A, line 32

Box b - from Column B, line 32

Box c - Utah income tax ratio

(Line 16b x Box c)



● / ● = ● 17

40052 **Utah Income Tax Return - 2005**

Taxpayer's last name

LIVINGWATER

Taxpayer's soc. sec. no.

400005206

18 Enter tax (full-year resident, enter tax from line 16b - non or part-year resident, enter tax from line 17) 18 13191.

19 Nonrefundable credits from form TC-40S, Part 3 19 200.

20 Subtract line 19 from line 18 (Note: if line 19 is greater than or equal to line 18, enter zero) 20 12991.

21 Contributions - add lines 21a through 21f and enter total contributions on line 21

Code	Description	Code	Amount	Sch/Tech Code
01	Utah Nongame Wildlife Fund	21a 02	5	
02	Pamela Atkinson Homeless Trust Fund	21b 03	7	
03	Kurt Oscarson Children's Organ Transplant Fund	21c 06	4	56
05	School District & Nonprofit School District Foundation	21d 07	3	
06	Utah College of Applied Technology	21e		
07	Uniform School Fund	21f		21 19.
08	Wolf Depredation Fund			

22 AMENDED RETURNS ONLY - previous refund 22

23 Tax from recapture of credits 23 55.

24 Utah use tax 24

25 Total tax, use tax and additions to tax (add lines 20 through 24) 25 13065.

26 UTAH TAX WITHHELD (must attach W-2s and/or 1099 forms) 26 18000.

27 Credit for Utah income taxes prepaid 27

28 AMENDED RETURNS ONLY - previous payments 28

29 Refundable credits from form TC-40S, Part 4 29 4503.

30 Total (add lines 26 through 29) 30 22503.

31 Tax Due - if line 25 is greater than line 30, subtract line 30 from line 25. This is the amount you owe. TAX DUE 31

32 Refund - if line 30 is greater than line 25, subtract line 25 from line 30. This is your refund. REFUND 32 9438.

33 Enter the amount of refund you want applied to your 2006 taxes. Your refund will be reduced by this amount. 33

34 DIRECT DEPOSIT YOUR REFUND. Complete information below.

● Routing number 123456780 ● Account number 02135763 ● Account type - C or S S

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN Your signature  
HEREDate  
11-28-2005

Spouse's signature

Date  
11-28-2005

Third Party Designee	Name of designee (if any) you authorize to discuss this return JOANNA BURNESMITH	Designee's telephone number 8015551234	Designee PIN 12345
Paid Preparer's Section	Preparer's signature	Preparer's telephone number	Preparer's SSN/PTIN
	Firm's name and address		Preparer's EIN

# 40053 Income Tax Supplemental Schedule

**TC-40S** Rev. 12/05

Taxpayer's last name

LIVINGWATER

Taxpayer's soc. sec. no.

400005206

**Part 1 - Additions to Income** (write the code and amount of each addition to income, see pages 5 and 6)

<b>Code</b>	<b>Code</b>	• 55	1000.
51 Lump sum distribution	56 Child's income excluded from parent's return	•	
52 State taxes allocated from estate/trust	57 Municipal bond interest	•	
53 Medical Savings Account (MSA)	60 Untaxed Income of a resident trust	•	
54 Utah Educational Savings Plan (UESP)	61 Untaxed Income of a nonresident trust	•	
55 Reimbursed adoption expenses		•	
<b>Total additions to income</b> (add all additions to income and enter total here and on TC-40, line 6)			1000.

**Part 2 - Other Deductions** (write the code and amount of each other deduction, see pages 7 through 9)

<b>Code</b>	<b>Code</b>	• 72	200.
71 Interest from U.S. Government Obligations	78 Railroad retirement income	• 74	100.
72 Medical Savings Account (MSA)	79 Equitable adjustments - attach explanation	• 75	150.
73 Utah Educational Savings Plan (UESP)	81 Gains on capital transactions	• 76	1750.
74 Health care insurance premiums	82 Nonresident active duty military pay	• 79	200.
75 Long-term care insurance premiums	83 National Guard/Reserve military pay	• 81	275.
76 Adoption expenses			
77 Native American income:			
Enrollment Number & Tribe - Primary	Secondary		
<b>Total other deductions</b> (add all other deductions and enter total here and on TC-40, line 13)			2675.

**Part 3 - Nonrefundable Credits** (write the code and amount of each nonrefundable credit, see pages 10 through 12)

<b>Code</b>	<b>Code</b>	• 03	100.
01 At-home parent	09 Hiring disabled	• 10	100.
02 Qualified sheltered workshop - enter name below	10 Recycling market	•	
03 Renewable energy systems	11 Tutoring disabled	•	
05 Clean fuel vehicle	12 Research activities	•	
06 Historic preservation	13 Research machinery/equipment	•	
07 Enterprise zone	17 Tax paid to another state (attach TC-40A)	•	
08 Low-income housing	19 Live organ donation expenses	•	
<b>Total nonrefundable credits</b> (add all nonrefundable credits and enter total here and on TC-40, line 19)			200.

**Part 4 - Refundable Credits** (write the code and amount of each refundable credit, see pages 14 through 15)

<b>Code</b>	<b>Code</b>	• 41	1000.
40 Targeted business tax credit	46 Mineral production withholding	• 41	1000.
41 Special needs adoption credit	47 Agricultural off-highway gas/undyed diesel	• 41	1000.
43 Nonresident shareholder's withholding	48 Farm operation hand tools	• 41	1000.
FEIN -		• 46	135.
		• 47	368.
<b>Total refundable credits</b> (add all refundable credits and enter total here and on TC-40, line 29)			4503.

Taxpayer's last name

LIVINGWATER

Taxpayer's social security number

400-00-5206

# Retirement Income Exemption/Deduction

TC-40B

Rev. 12/05

You qualify to take the retirement income exemption/deduction if (1) you, or your spouse if filing jointly, are age 65 or older at the end of the tax year; or (2) you, or your spouse if filing jointly, are under age 65 and received qualifying taxable retirement income. See pages 6 and 7 of instructions for definition of qualifying retirement income.

## 1. Age 65 or older - Retirement Income Exemption

Check the "Self" box if age 65 or older.

☒ Self

☒ Spouse

Total boxes checked 2 x \$7,500 =

1 \$ 15,000 00

If filing jointly, check the "Spouse"

box if spouse is age 65 or older.

## 2. Under age 65 - Retirement Income Deduction (if you, and your spouse if filing jointly, are age 65 or older, skip to line 3)

Line 2a is limited to qualifying taxable retirement income up to \$4,800 per retiree and can only be used by the retiree who earned the income. ATTACH ALL FORMS 1099R, SSA-1099, or other documentation to support your deduction.

	Self	Spouse	
Date of birth ▶			
a. Qualified retirement income . . . . . -a.	\$	\$	
b. Retirement limitation . . . . . -b.	\$ 4,800	\$ 4,800	
c. Enter the lesser of a or b for each column. . -c.	\$	\$	= 2 \$ 00

Add Self and Spouse amounts on line c. for total.

3. Total (add lines 1 and 2) . . . . . 3 15,000 00

## 4. Adjusted income

a. Enter federal adjusted gross income (form TC-40, line 4) . . . . . -a.	\$ 234,109
b. Enter any lump-sum distribution amount (form TC-40S, Part 1, code 51) . . . -b.	\$
c. Enter non-taxable interest amount (federal form 1040 or 1040A, line 8b) . . . -c.	\$

Adjusted income (add lines 4a through 4c) . . . . . 4 \$ 234,109 00

5. Enter: a \$32,000 -- if married filing jointly, head of household, or qualifying widow(er)

b \$16,000 -- if married filing separately . . . . .

c \$25,000 -- if single

5 32,000 00

Round to nearest whole dollar.

6. Subtract line 5 from line 4 (if less than zero, enter zero) . . . . . 6 202,109 00

7. One-half of line 6 (line 6 divided by 2) . . . . . 7 101,055 00

8. Subtract line 7 from line 3. This is your retirement exemption/deduction. Enter on TC-40, line 12.

Do not enter an amount less than zero. . . . .

8 \$ 00